

Board of Trustees Meeting of October 18, 2023 IT Report

Quarterly Loss Runs

The third quarter loss runs were emailed out to the members and brokers the first week of October.

Surplus Return Project

The IT and Accounting departments continue to work with the PeopleSoft consultants (Cherry Road) to setup the accounting software to process historical and future surplus returns. This project is moving forward and we are on schedule to meet our deliverable time line.

Jeffrey Cook Information Systems Manager